

**SCHMID Group N. V. (formerly: Pegasus TopCo B. V.)**  
**Financial Statements**  
**for the short financial year February 7 – December 31, 2023**

**General information about the company:**

Pegasus TopCo B. V., Amsterdam, Netherlands, was incorporated as a Dutch private limited liability company (*besloten vennootschap met beperkte aansprakelijkheid*) on February 7, 2023 with an issued capital of EUR 0,01. The company was registered in the Business Register of the Netherlands Chamber of Commerce with CCI number 89188276 and is classified as a micro company.

Business objective: To incorporate, to participate in any manner whatsoever, to manage, to supervise, to cooperate with, to acquire, to maintain, to dispose of, to transfer or to administer in any other manner whatsoever all sorts of participations and interests in businesses, legal entities and companies as well as to enter into joint ventures.

Address: Robert-Bosch-Str. 32-36, 72250 Freudenstadt, Germany

Sole shareholder of the company at the date of incorporation was Pegasus Digital Mobility Acquisition Corp., a company registered in the companies register of Grand Cayman, Cayman Islands.

The financial year of Pegasus TopCo B. V. is usually the calendar year. The company's currency is Euro. The company's first financial year is a short financial year and covers the period from February 7 to December 31, 2023. During the first financial year, no business transaction was executed.

**Financial Information:**

<b>Balance Sheet</b>	<b>Dec 31, 2023</b> <i>in EUR</i>
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**Assets:**

Cash	0,01
<b>Total Assets</b>	<b>0,01</b>

**Equity**

Issued share capital	0,01
<b>Total Equity</b>	<b>0,01</b>

<b>Statement of Profit and Loss</b>	<b>Feb 07 - Dec 31, 2023</b> <i>in EUR</i>
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-- no business transaction --

The company has no employees. Board member of the company's Board of Directors during the first financial year was Dr. Stefan Berger.

**Subsequent Events:**

On April 30, 2024, the closing of a Business Combination Agreement was announced. Within the transaction, Pegasus TopCo B. V. was converted into a Dutch public limited liability company and was renamed into SCHMID Group N. V.

Since the closing date, the shares of SCHMID Group N. V. are traded on the Nasdaq Global Select Market under the symbol "SHMD".

After closing of the business transaction, the SCHMID Group N. V. is sole shareholder of Gebr. SCHMID GmbH, a German limited liability company with its place of business in Freudenstadt, Germany.

Details of the Business Combination Agreement are explained in Form 20-F for SCHMID Group N. V. filed on May 15, 2024 with the EDGAR system of the U. S. Securities and Exchange Commission (SEC).

With closing of the business transaction, the company's Board of Directors was increased to 6 board members.

Freudenstadt, June 19, 2024

Board of Directors:

Christian Schmid, Chief Executive Officer  
*(signed on June 19, 2024)*

Anette Schmid  
*(signed on June 19, 2024)*

Prof. Dr. Dr. h.c. Sir Ralf Speth KBE, FREng FRS.  
*(signed on June 19, 2024)*

Dr. Stefan Berger  
*(signed on June 19, 2024)*

Boo-Keun Yoon  
*(signed on June 19, 2024)*

Christian Brodersen  
*(signed on June 19, 2024)*

